**FINRA Log In, User ID and Password, log in–for Form ADV Filing**

CRD # \_\_\_\_\_ for \_\_\_\_\_ for Form ADV

To file, view or amend a Form ADV

<https://crd.finra.org/iad/> or

<http://www.iard.com/FilingOnline.asp>

Login ID:

New password obtained on [date]:

Old password at set up: Password:

Security Question:

Set up gateway account or change administrator privileges FINRA Filing Link:

<http://www.finra.org/FirmGateway/login>

FINRA Call Center: (301) 590-6500

At first log in, process the “Self entitlement” – Administrator logs in and gives you access to all functions (select all) and give all access to self

Firm gateway User Administration, Search no filters, results clink on user ID to view account page, edit account, select all on CRD, IARD and PFRD, Save, logout, log back in

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 Date:
 From: entsupport@finra.org
 To:
 Subject: Org#: \_\_\_\_\_\_ - Your Organization's FINRA SAA Account Has Been Designated

 The FINRA Entitlement Group has set up the person listed below as your organization's Super Account Administrator (SAA).
 Your organization designated this person to perform this role by submitting a signed SAA request.
 The user ID and password have been sent to the individual.

 Your Organization's SAA is \_\_\_\_

If you have questions about this account, please send an email to mailto:entsupport@finra.org>.More information on the FINRA Entitlement Program can be found at: <http://www.finra.org/entitlement/saa>.

 Date: From: entsupport@finra.org

 Subject: Org#: \_\_\_\_\_ - Your FINRA SAA Account Has Been Created

 Welcome to the FINRA Entitlement Program.
 The FINRA Entitlement Group has set up your account as a Super Account Administrator (SAA) as requested by your organization.

 Your password is =>\_\_\_\_\_\_\_

 For security reasons, your user ID has been sent in a separate email.

 More information about the FINRA Entitlement Program can be found at: <http://www.finra.org/entitlement/saa>.
 Click on the FINRA Entitlement Confirmation Packet link to get started.
 For all newly created SAAs (FINRA-registered or not), you must first self-entitle "User" privileges before you can access any application.
 Click on the SAA Quick Reference Guide link for instructions on How to Self-Entitle "User" Privileges as an SAA.
 Click on the System/Application Information link to access one or more applications residing on the FINRA Entitlement Platform.
 FINRA-registered firms can access the FINRA Firm Gateway at <http://www.finra.org/FirmGateway/login>